ACAI BROS.

Investment Opportunities

Inline Store 2022-23



INLINE CONCEPT

The NEW Acai Brothers in-line concept is the largest of our footprints averaging a store size of aprox 40-60sqm. This concept has been developed with the aim to bring the Acai Brothers brand and product to a larger demographic of consumer and allow a more streamlined approach to function-ability and management of the brand for franchisors and franchisees alike.

Running off our full menu which consists of acai bowls, smoothies, juices, coffee and warm menu, this concept holds itself perfectly to larger volume locations, focused on the ability for both takeaway and substantial space for indoor dining, without the need for a super large footprint or increased people power in comparison to other concepts.

The aim of this solution is to provide an easy to manage, easily transferable model, with the flare and strong branding of the Acai Brothers franchise. With the option to purchase multiple units, inhouse training, systems and marketing provided, this is an extremely strong hospitalitybased investment for anyone wanting a turn-key solution they can expand internally.

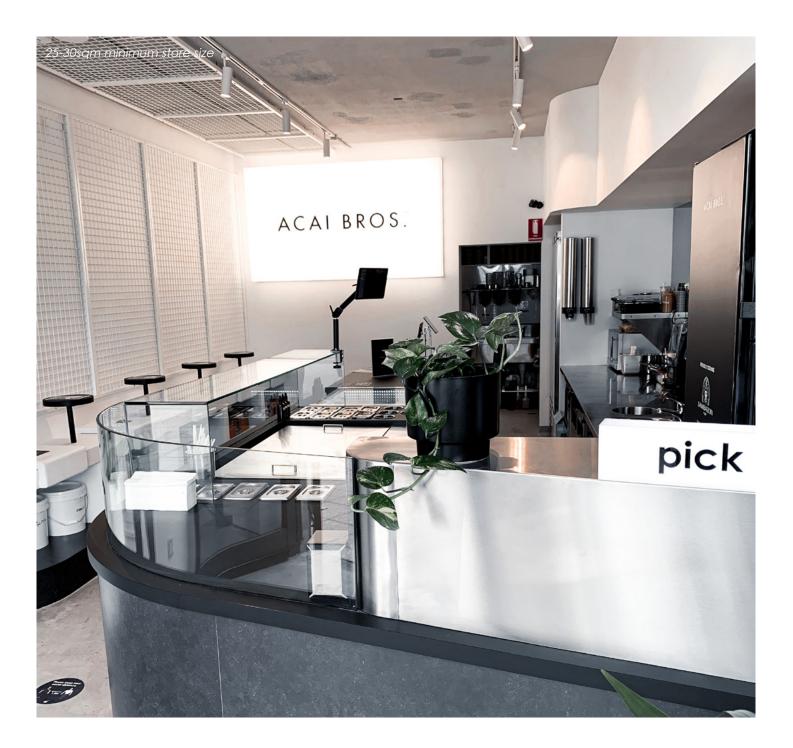


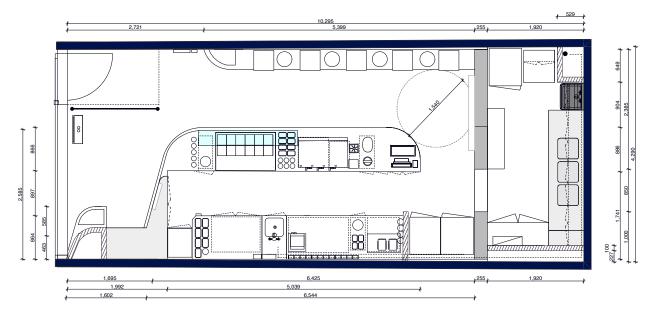
Points of difference

Ordering app, Table ordering through app, low initial investment, small footprint, takeaway and dine in, full menu.









Build your own acai bowl Baby Bro \$11.5 Regular \$14.5 1 Litre \$28 Step 1 Pick your base Original Notella acai, banana, cacao. acai, banana. Lemon +50c Grapefruit +50c Lemon Meringue +\$1 acai, banana, grapefruit acai, banana, lemon essential oil, acai, banana lemon essential oil. essential oil. vanilla protein. **PROUDLY SERVING** Step 2 Pick your crunch Plain Buckini or choc buckini +\$2 granola +\$2 ALWAYS CERTIFIED ORGANIC + FAIR TRADE ACAI Step 3 Pick your fruit BROS Choose any 3 from our selection board. Step 4 Superfood add-ons +50c +\$2 extra acai, peanut butter cacao nibs, shredded coconut, chia seeds, dollop, cashew butter, oats, maca powder, almond butter, raw treat, COYO coconut yoghurt, honey, extra fruit, lemon / arapefruit essential oil. COYO ice cream. Save time. Skip the line. choc buckini, granola, +75c almonds, cashews, goji berries. hemp seeds, choc squce, App Store berry sauce, caramel Search 'Acai Brothers' sauce, peanut butter Acai Bowls +\$1 Smoothies Coffee choc / salted caramel / sauce, mango sauce. vanilla vegan protein, bee pollen. Juices Warm Menu Raw Treats Plant Based () acaibrothers

Specialty bowls Baby Bro \$14.9 Regular \$17.9 1 Litre \$37



Ain't Nothin Butter Base acai, banana, cacao, peanut butter

Toppings choc buckini, 3 fruits, COYO coconut yoghurt, cacao nibs, peanut butter sauce. Contains nuts



Choc 'Treat Yo-Self' Base acai, banana, cacao. Toppings choc buckini, 3 fruits,COYO coconut yoghurt, choc treat,

cacao nibs, choc sauce Contains nuts



Mango Madness Base acai, mango, coconut water. Toppings buckini, 3 fruits, COYO coconut yoghurt, mango sauce.

> Save time. Skip the line.



Salted Caramel

ase acai, banana, vegar salted caramel protein. Toppings choc buckini, 3 fruits,COYO coconut yoghurt, salted caramel sauce. Contains nuts



Mango Passion Base mango, banana, passionfruit, coconut water Toppings buckini, 3 fruits, COYO coconut yoghurt, mango sauce.



Berry Nice Base acai, mixed berries, banana Toppings buckini, 3 fruits, COYO coconut yoghurt, berry sauce

App Store Google Play

Smoothies Basic Smalls \$8.9 Biggie \$10.9

Peanut Butter Nutter

coconut milk, raw peanut butter, cacao, cacao nibs, banana, conut nectar. Contains nuts

It Takes Two to Mango

coconut milk, mango, banana, coconut necto shredded coconut.

Specialty Smalls \$9.9 Biggie \$11.9

Espresso Bliss

coconut milk, coffee, banana, dates, cacao, cinnamon, cashews, vanilla vegan protein powder Contains nuts

Gladiator

almond milk, banana, oats, cinnamon, almonds, vanilla vegan protein, raw peanut butter, coconut nectar. Contains aluten

Juices

Try a classic Smalls \$8 Biggie \$10 Good The Alkaliser

| The Tropical | Eye Lool |
|----------------|-----------|
| apple, orange, | carrot, c |
| pineapple, | turme |
| ginger. | ginger, |
| | covenne |

celery, apple, lemon, kale, lime, ginger. pepper Or create your own juice Smalls \$8 Biggie \$10

ranae.

Pick any 5 ingredients: apple, orange, lemon, lime, pineapple, kiwi, carrot, celery, beetroot, spinach, kale, cucumber, turmeric, ginger, cayenne pepper.

Salted Caramel 'sLaw-Breaker' coconut milk, banana, salted caramel vegan protein, dates, coconut nectar, maca, cashew butter. Contains nuts vegan coconut milk bun, vegan sliced cheese, vegan 'beef' patty, acai BBQ sauce, slaw, aioli, tomato, mustard. GF bun available Acai-ting

coconut water, acai, lemon, banana, strawberries. coconut nectar.

Berry Delicious

vegan gluten free soft tortillas coconut water, mixed berries, acai, goji berries, banana, apple, meat free shiitake mushroom, aioli, onion salsa, guacamole, chia seeds, lime nut necta

Muscle Milk

coconut milk, acai, banana, choc vegan protein, shredded coconut, maca, cashews, cacao, dates

coconut nectar Contains nuts

Lil' Cheezy \$12

Burger \$14

El Bro-rado

Tacos 3 for \$15

slaw

sourdough or vegan rye, vegan cheese, tomato. sourdough or vegan rye, pesto, spinach, avocado, Contains aluten Contains gluten

The Besto-Pesto The Bro-Reuben \$12 \$12 sourdough or vegan rye, sauerkraut, falafel, mustard, vegan cheese.

vegan cheese. Contains gluten Extra tomato or cheese +50c Extra avo or Falafel +\$1 Gluten free bread available Quesadilla also available as a

Vegan Loaded Dog

\$12

vegan gluten free hot dog bun, vegan shredded

cheese, vegan 'beef' sausage,

acai BBQ sauce

sauerkraut mustard.

Nach' Sharing

Nachos \$15

gluten free corn chips, shiitake

mushroom beef

aioli, guacamole bean salsa, onion

salsa, vegan shredded cheese.

Our Famous Avo on Toast \$15.5 sourdough or vegan rye, avocado, coconut oil, cashew butter, hemp seeds, **Contains aluten**

Warm menu

Your favourite classics with an AB spin Vegan Chilli Cheese Dog \$12

vegan gluten free hot dog bun, vegan shredded

cheese, vegan 'beef' sausage,

chilli bean salsa

onion salsa

BBQ Pulled

'Pork' Quesadilla

3 for \$12

vegan gluten free soft tortillas,

shiitake mushroom

beef, acai BBQ sauce, spinach, onion salsa, vegan shredded cheese.

Gettin' Toastie

Kids mylkshakes For the junior bowlers \$6.9

Double Choc naked syrups choc powder, banana. banana, berries

Banana-Berry Banana-Rama milk, cinnamon, coconut nectar



TOTAL INVESTMENT CHART

| | Investment Range | |
|-------------------------|------------------|--------------|
| Franchise Fee | \$50,000 | \$50,000 |
| Establishment Fee | \$2,500 | \$2,500 |
| Franchisors Legal Fees | \$2,640 | \$2,640 |
| Premise Procurement | \$2,500 | \$2,500 |
| Premise Approval Fee | \$2,500 | \$3,500 |
| Initial Training Fee | \$2,500 | \$5,000 |
| Store fitout | \$100,000 | \$200,000 |
| Equipment | \$40,000 | \$80,000 |
| Furniture | \$5,000 | \$10,000 |
| Design | \$3,000 | \$8,000 |
| Council Fees | \$1,000 | \$3,000 |
| Initial coffee set up | \$750 | \$1,000 |
| Utensils | \$1,000 | \$3,500 |
| Uniforms | \$750 | \$800 |
| Opening Stock | \$5,000 | \$20,000 |
| POS | \$3,100 | \$4,000 |
| Insurance | \$3,000 | \$6,000 |
| Filming | \$2,500 | \$3,500 |
| Travel | \$2,000 | \$4,000 |
| Opening marketing spend | \$4,000 | \$5,000 |
| | \$233,740.00 | \$414,940.00 |



DISCLAIMER

- * The pricing and cost associated to the total investment is subject to variations and are exclusive of GST.
- * The figure should be used as a guide and you should seek advice from your business consultants.
- * The figures are Acai Brothers best estimate for the categories presented.
- * The point of sale software does have a monthly direct debit that will be confirmed upon opening.
- * Equipment pricing inc. coffee machine & grinder, however may not be applicable to your site
- * Built on a 40m² site
- * If the Franchisee terminates the franchise agreement after the 14 day disclosure period has expired but before expiry of the 14 day cooling off period, Acai Brothers will refund to the Franchisee the Franchise Fee and other monies provided by the Franchisee to the Franchisor less the retention amount of \$5,000 plus GST to cover legal, financial, training and other costs as per the Franchise Agreement. Otherwise, if the Franchise Agreement is not ended before the expiry of the 7 day cooling off period, the Franchisor may retain relevant monies paid.
- * Prices exclude any associated CAT 1 costs that may be applicable with the site which may be between \$5,000 \$25,000 plus GST depending on particular store set up and location.
- * Prices exclude the purchase of digital menus as these are dependent on the site/location.
- * Prices exclude the price of hoarding as this is dependant on the site/location
- * Prices exclude the franchisees legal fees as these are dependant on the solicitor
- * Prices exclude accounting and bookkeeping fees that are paid upfront and/or ongoing
- * Prices exclude ongoing fees to operate an Acai Brothers franchise
- * Prices exclude franchisees legal fees as this is dependant on the franchisees lawyer.
- * Prices exclude the bank guarantee for the site as this is site specific
- * Prices exclude ongoing fees relating insurance
- * From time to time a 3rd party commercial agent will be engaged and this can increase the premise procurement fee.

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